

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ASIA RESOURCES HOLDINGS LIMITED

亞洲資源控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 899)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION AND ISSUE OF ZERO COUPON CONVERTIBLE NON-REDEEMABLE NOTE

An application has been made to the Stock Exchange by the Company for a waiver from strict compliance with Rule 14.38A of the Listing Rules by extending the dispatch date of the Circular to on or before 15 December 2009.

Reference is made to the Company's announcement dated 3 November 2009 (the "**Announcement**") in relation to a very substantial acquisition involving the acquisition by Mighty Kingdom Investments Limited, a wholly owned subsidiary of the Company from the Empire Bridge Assets Limited, 55% of the entire equity interests in PT. Dampar Golden International pursuant to the Acquisition Agreement. Terms used in this announcement shall have the same meanings as defined in the Announcement, unless the context requires otherwise.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Acquisition; (ii) financial information on the Group; (iii) financial information on the Target Company; (iv) the unaudited pro forma financial information on the Group enlarged by the Acquisition (the "**Enlarged Group**"); and (v) valuation report on the Iron Ore Mine will be dispatched to the Shareholders as soon as possible.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to dispatch the Circular to the Shareholders within 21 days after publication of the Announcement, that is on or before 24 November 2009.

As additional time is required for the Company to finalize the contents of the Circular, including preparation of a valuation report on the Iron Ore Mine and the pro forma financial statement on the Enlarged Group, an application has been made to the Stock Exchange by the Company for a waiver from strict compliance with Rule 14.38A of the Listing Rules by extending the dispatch date of the Circular for another 21 days, to on or before 15 December 2009.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 24 November 2009

As at the date of this announcement, the executive directors of the Company are Mr. Chim Kim Lun, Ricky, Mr. Chan Shun Yuen, Mr. Chan Sung Wai and Mr. Wong King Lam, Joseph, and the independent non-executive directors are Mr. Yiu Fai Ming, Mr. Zhang Xianlin and Mr. Tse Yuk Kong.

** for identification purpose only*