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Asia Resources Holdings Limited
亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION
AND ISSUE OF
ZERO COUPON CONVERTIBLE NON-REDEEMABLE NOTE**

Reference is made to the Company's announcements (the "Announcements") dated 3 November 2009 (the "Announcement"), 24 November 2009 (the "First Delay Announcement"), 15 December 2009 (the "Second Delay Announcement"), 26 February 2010 (the "Third Delay Announcement") and 19 April 2010 (the "Fourth Delay Announcement") in relation to a very substantial acquisition involving the acquisition by Mighty Kingdom Investments Limited, a wholly-owned subsidiary of the Company, from Empire Bridge Assets Limited of 55% equity interests in PT. Dampar Golden International pursuant to the Acquisition Agreement. Terms used in this announcement shall have the same meanings as defined in the Announcements, unless the context requires otherwise.

* For identification purposes only

The Stock Exchange has granted a waiver to the Company from strict compliance with Rules 14.48 and 14.38A of the Listing Rules so as to extend the despatch date of the Circular to on or before 20 May 2010. As additional time is required for the Company to finalize the contents of the Circular including, amongst other things, (i) information on the Iron Ore Mine; (ii) the business plan of the Target Company, (iii) the valuation report on the Target Company; and (iv) the technical report on the Iron Ore Mine, further application has been made to the Stock Exchange to extend the despatch date of the Circular to on or before 23 June 2010.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 20 May 2010

As at the date of this announcement, the executive directors of the Company are Mr. Chim Kim Lun, Ricky, Mr. Chan Hou Kong, Mr. Chan Sung Wai, Mr. Wong King Lam, Joseph, Mr. Danny Sun and Ms. Lee Yang and the independent non-executive directors are Mr. Yiu Fai Ming, Mr. Zhang Xianlin and Mr. Tse Yuk Kong.