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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

COMPLETION OF MAJOR TRANSACTION

Reference is made to the announcement dated 7 August 2012 and the circular (the “**Circular**”) dated 12 September 2012 issued by Asia Resources Holdings Limited (the “**Company**”) in relation to, among other matters, the Transfer. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

The Board is pleased to announce that with all the conditions of the Share Transfer Agreement having been fulfilled, the completion of the Transfer took place on 22 January 2013.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 22 January 2013

As at the date of this announcement, the Board consists of three executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Cheung Kai Kwong and Mr. Yeung Yiu Bong, Anthony; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.

* *For identification purposes only*