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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



東方滙財證券有限公司
ORIENT SECURITIES LIMITED

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 12 July 2013 in relation to, among other things, the placing of new shares of the Company (the “**Announcement**”). Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

COMPLETION OF THE PLACING

The Board announces that all conditions of the Placing have been fulfilled and the completion of the Placing took place on 23 July 2013. 30,772,661 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees. To the best of the Directors’ knowledge, information and belief having made all reasonable enquires, the Placees are independent individual, corporate and/or institutional investors who are not connected with or acting in concert (as defined under the Hong Kong Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong) with any directors, chief executive or substantial shareholder(s) of the Company or its subsidiaries and their respective associates (as defined under the Listing Rules). None of the Placees and their respective associates has become a substantial Shareholder upon completion of the Placing.

* *For identification purposes only*

SHAREHOLDING STRUCTURE OF THE COMPANY

The 30,772,661 Placing Shares represent approximately 12.86% of the issued share capital of the Company immediately before completion of the Placing and approximately 11.40% of the issued share capital of the Company as enlarged by the issue of the 30,772,661 Placing Shares.

Set out below is the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) upon completion of the Placing:

	Immediately before completion of the Placing		Upon completion of the Placing	
	<i>Number of Shares held directly or indirectly</i>	<i>Approximate percentage of the total issued share capital of the Company</i>	<i>Number of Shares held directly or indirectly</i>	<i>Approximate percentage of the total issued share capital of the Company</i>
Shareholders				
Golden Mount Limited (<i>Note 1</i>)	49,077,509	20.52%	49,077,509	18.18%
Ng Leung Ho	43,200,000	18.06%	43,200,000	16.00%
Sub-total	92,277,509	38.58%	92,277,509	34.18%
Directors				
Cheung Kai Kwong (<i>Note 2</i>)	3,200,000	1.34%	3,200,000	1.18%
Yang Yiu Bong, Anthony (<i>Note 3</i>)	840,000	0.35%	840,000	0.31%
Sub-total	4,040,000	1.69%	4,040,000	1.49%
Public shareholders				
The Placees (<i>Note 4</i>)	–	–	30,772,661	11.40%
Other public shareholders	142,909,830	59.73%	142,909,830	52.93%
Total	<u>239,227,339</u>	<u>100%</u>	<u>270,000,000</u>	<u>100%</u>

Notes:

1. Golden Mount Limited is wholly owned by Mr. Chim Pui Chung who is the father of Mr. Chim Kim Lun, Ricky, a Director.
2. Such shares are held by Brave Admiral Limited of which Mr. Cheung Kai Kwong is the sole director and ultimate sole shareholder.
3. Such shares are held by Fieldton Holdings Limited of which Mr. Yeung Yiu Bong, Anthony is the sole director and ultimate sole shareholder.
4. To the best of the Directors' knowledge, the Placees and their ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons (as defined under the Listing Rules). Therefore, the Placees are treated as public Shareholders.

By order of the board
Asia Resources Holdings Limited
Chim Kim Lun Ricky
Chairman

Hong Kong, 23 July 2013

As at the date of this announcement, the Board consists of three executive Directors, Mr. Chim Kim Lun Ricky, Mr. Cheung Kai Kwong and Mr. Yeung Yiu Bong Anthony; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee Jesse.