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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

DELAY IN DESPATCH OF CIRCULAR ON A MAJOR TRANSACTION

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 11 March 2014 (the “**Announcement**”) in relation to a major transaction. Capitalised terms used in this announcement shall have the same meaning as in the Announcement unless otherwise defined.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Acquisition and the transactions contemplated thereunder and a notice of the SGM will be despatched to the Shareholders on or before 30 April 2014 to allow sufficient time for the preparation of the relevant information for inclusion in the Circular.

As more time will be required to prepare the information to be included in the Circular pursuant to the Listing Rules, the despatch date of the Circular will be postponed to a date no later than 30 May 2014.

By Order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 30 April 2014

As at the date of this announcement, the Board consists of five executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Cheung Kai Kwong, Mr. Yeung Yiu Bong, Anthony, Mr. Lu Jianling and Mr. Lin Chengdong; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.

* *For identification purposes only*