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Asia Resources Holdings Limited **亞洲資源控股有限公司***

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

COMPLETION OF MAJOR TRANSACTION

Reference is made to the circular (the “Circular”) dated 26 May 2014 and the SGM poll result announcement dated 11 June 2014 issued by Asia Resources Holdings Limited (the “Company”) in relation to a major transaction to acquire the entire issued share capital of the Target Company and the Aggregate Loans. Capitalised terms used in this announcement shall have the same meaning as in the Circular unless otherwise defined.

The Company is pleased to announce that all the conditions precedent to Completion have been fulfilled and Completion took place on 13 June 2014.

Upon Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company. The Purchaser has exercised its discretion under condition (h) of the Agreement to retain the current management (including the legal representative) of Dalian Chuanghe to ensure there be no interruption to its operation.

By order of the Board
Asia Resources Holdings Limited
Chim Kim Lun, Ricky
Chairman

Hong Kong, 13 June 2014

As at the date of this announcement, the Board consists of five executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Cheung Kai Kwong, Mr. Yeung Yiu Bong, Anthony, Mr. Lu Jianling and Mr. Lin Chengdong; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.

* *For identification purposes only*