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## **Asia Resources Holdings Limited** **亞洲資源控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 899)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 25 SEPTEMBER 2014**

The Board is pleased to announce that the Resolutions were duly passed by the Shareholders by way of poll at the SGM held on 25 September 2014.

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) both dated 8 September 2014 issued by Asia Resources Holdings Limited (the “**Company**”) in relation to the placing of convertible notes and proposed increase in authorised share capital. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined.

#### **RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) set out in the SGM Notice were duly passed by the Shareholders by way of poll at the SGM held on 25 September 2014. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares was 1,762,862,857 Shares which was the total number of Shares entitling the holders to attend and vote on the Resolutions at the SGM. There were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the SGM under the Listing Rules. There was no restriction on any Shareholders casting votes on any of the proposed Resolutions at the SGM.

\* *For identification purposes only*

The poll results in respect of the Resolutions at the SGM were as follows:

Ordinary Resolutions		Number of Shares <i>(Approximate percentage)</i>	
		For	Against
1.	To approve, confirm and ratify the Placing Agreement and the transactions contemplated thereunder, including but not limited to the issue by the Company of Convertible Notes and to allot and issue such number of new shares of the Company upon exercise of the conversion rights attaching to the Convertible Notes (Ordinary Resolution No. 1 as set out in the SGM Notice).	546,905,270 (99.43%)	3,148,000 (0.57%)
2.	To approve the Increase in Authorised Share Capital (Ordinary Resolution No. 2 as set out in the SGM Notice).	546,905,270 (99.43%)	3,148,000 (0.57%)

As more than 50% of the votes were cast in favour of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution.

By order of the Board  
**Asia Resources Holdings Limited**  
**Chim Kim Lun, Ricky**  
*Chairman*

Hong Kong, 25 September 2014

*As at the date of this announcement, the Board consists of five executive Directors, Mr. Chim Kim Lun, Ricky, Mr. Cheung Kai Kwong, Mr. Yeung Yiu Bong, Anthony, Mr. Lu Jianling and Mr. Lin Chengdong; one non-executive Director, Mr. Tong Leung Sang; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Lum Pak Sum and Mr. Kwok Hong Yee, Jesse.*