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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SUPPLEMENTAL AGREEMENT TO THE AGREEMENT IN RELATION TO THE ACQUISITION OF PROPERTY

Reference is made to the announcement (the “**Announcement**”) of the Company dated 24 June 2014 regarding the discloseable transaction in relation to the Acquisition of the Property by the Purchaser, an indirect wholly-owned subsidiary of the Company, from the Vendor pursuant to the terms and conditions of the Agreement. Unless otherwise defined, capitalized terms used in herein shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT

Background

As disclosed in the Announcement, it was expected that the Purchaser will obtain physical possession of the Property on or before 30 March 2015 (or another date that is mutually agreed by the Vendor and the Purchaser) on which the relevant occupation permits will be issued. The completion of the Acquisition was expected to take place on or before 31 October 2015 (or another date that is mutually agreed by the Vendor and the Purchaser) on which the building ownership certificates will be issued in favour of the Purchaser.

As at the date of this announcement, the Vendor is still in the course of obtaining the approvals from the relevant PRC authorities in respect of the relevant occupation permits and the completion inspection of the property development project of which the Property forms part is still on-going.

* *For identification purpose only*

Supplemental Agreement

On 15 April 2015 (after trading hours of the Stock Exchange), the Purchaser and the Vendor entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Agreement, pursuant to which the parties thereto agreed to supplement or amend certain terms of the Agreement, including but not limited to, the delivery date of the physical possession of the Property and the completion date of the Acquisition.

Pursuant to the terms and conditions of the Supplemental agreement, the Vendor shall deliver the physical possession of the Property on or before 31 March 2016 (or such other date that is mutually agreed by the Vendor and the Purchaser) on which the relevant occupation permits will be issued. Completion of the Acquisition shall take place on or before 30 June 2016 (or such other date that is mutually agreed by the Vendor and the Purchaser) on which the building ownership certificates will be issued in favour of the Purchaser.

Save for the amendments contained in the Supplemental Agreement as stated above, all other terms and conditions of the Agreement shall remain in full force and effect.

By order of the Board
Asia Resources Holdings Limited
Huang Yilin
Chairman

Hong Kong, 15 April 2015

As at the date of this announcement, the Board consists of four executive Directors, Mr. Huang Yilin, Mr. Lin Chengdong, Mr. Chan Shi Yin, Keith and Mr. Mo Tsz Yuk; and three independent non-executive Directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ho Chun Kit, Gregory.