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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Asia Resources Holdings Limited (the “**Company**”) dated 12 October 2017, 2 November 2017 and 24 November 2017 (collectively, the “**Announcements**”) in relation to, among others, a major and connected transaction involving the acquisition of Properties. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

As set out in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition, (ii) the financial information of the Group, (iii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition; (iv) a letter of advice from the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; (v) the valuation report of the Properties; and (vi) a notice convening the SGM is expected to be despatched to the Shareholders on or before 8 December 2017.

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date on or before 29 December 2017.

By order of the Board
Asia Resources Holdings Limited
Huang Yilin
Executive Director

Hong Kong, 8 December 2017

As at the date of this announcement, the Board consists of five executive directors, Mr. Li Yuguo, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.

* *For identification purpose only*