

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SUPPLEMENTAL ANNOUNCEMENT TO THE SUPPLEMENTAL AGREEMENT TO THE AGREEMENTS IN RELATION TO THE ACQUISITIONS OF PROPERTY

Reference is made to the announcement of the Company dated 3 May 2018 (the “**Previous Announcement**”) in relation to the Supplemental Agreement to the 2014 Acquisition Agreement, the May 2015 Acquisition Agreement and the November 2015 Acquisition Agreement. Unless otherwise stated, terms used in this supplemental announcement have the same meanings as defined in the Previous Announcement.

The major reason for the continuous delay in registering the titles of the First Property, the Second Property and the Third Property is the delay by the relevant governmental authority in processing the registration application. Both the Vendor and the Company have already used their best endeavours to urge the governmental authority to complete the registration as soon as possible.

Up to the date of this announcement, the Company maintains the view that completing the acquisitions of the First Property, the Second Property and the Third Property, instead of terminating the same, will be in the best interest of the Company. It is the business strategies of the Group to diversify into the real estate sector in the PRC. The Company has already obtained possession of the Properties and it is anticipated that there are still reasonable prospects of completing the registration in the near future. If the deals are terminated at this stage, the Company has to vacate the Properties and could only receive a refund of the deposits paid and certain amount of damages.

* *For identification purpose only*

Nevertheless, the Company has evaluated seriously about their legal position and commercial interest and may consider other possibilities in handling the matters, including but not limited to terminating the deals, in the event that the registration is still not completed before the end of 2018.

By order of the Board
Asia Resources Holdings Limited
Huang Yilin
Executive Director

Hong Kong, 10 May 2018

As at the date of this announcement, the Board consists of six executive directors, Mr. Li Yuguo, Mr. Huang Yilin, Mr. Chan Shi Yin, Keith, Ms. Guo Yumei, Mr. Liu Yan Chee, James and Mr. Chan Yuk Sang; and three independent non-executive directors, Mr. Zhang Xianlin, Mr. Kwok Hong Yee, Jesse and Mr. Ng Ping Yiu.