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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

VOLUNTARY ANNOUNCEMENT

FULL REDEMPTION OF CONVERTIBLE BONDS

Reference is made to the circular of Asia Resources Holdings Limited (the “**Company**”) dated 6 July 2015 in relation to, among other things, the Share Subscription and CB Placing under the Specific Mandate (the “**Circular**”) and the announcement of the Company dated 20 August 2015 in relation to the completion of the CB Placing (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Announcement.

FULL REDEMPTION OF THE CONVERTIBLE BONDS

The Board is pleased to announce that the Convertible Bonds have matured on 20 August 2018 and none of the principal amount of the Convertible Bonds has been converted into Conversion Shares. The Company redeemed the outstanding Convertible Bonds in whole at a redemption price equal to 100% of the outstanding principal amount of HK\$244,800,000 together with all accrued and unpaid interests thereon and completed all relevant procedures thereafter pursuant to the terms of the CB Placing Agreement (as amended by the Supplemental Deed) (the “**Full Redemption**”).

The total price payable by the Company for the Full Redemption was funded by the internal resources of the Company and the Company considers that there will be no material impact on its financial position as a result of the Full Redemption.

* *For identification purpose only*

Following the Full Redemption, the Convertible Bonds were cancelled in whole and the Company is discharged from all of the obligations under and in respect of the Convertible Bonds.

By order of the Board
Asia Resources Holdings Limited
Li Yuguo
Executive Director

Hong Kong, 3 September 2018

As at the date of this announcement, the Board consists of four executive directors, Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Chan Yuk Sang and Ms. Guo Yumei; one non-executive director, Mr. Huang Yilin; and three independent non-executive directors, Mr. Ng Ping Yiu, Mr. Ba Junyu and Mr. Wong Chung Man.