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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 NOVEMBER 2021

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting (the “**SGM Notice**”) of Asia Resources Holdings Limited (the “**Company**”) both dated 1 November 2021 in relation to the Second Further Supplemental Agreement and the Third Further Supplemental Agreement. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the proposed resolutions as set out in the SGM Notice were duly passed by the Independent Shareholders by way of poll at the special general meeting held on 18 November 2021 (the “**SGM**”). The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares of the Company was 7,611,690,000 Shares. As disclosed in the Circular, Mr. Li Yuguo, is a substantial Shareholder holding 2,268,000,000 Shares (representing approximately 29.80% of the issued share capital of the Company), the chairman and an executive director of the Company. Accordingly, Mr. Li Yuguo was a connected person of the Company under the Listing Rules. Mr. Li Yuguo and his associates were required to abstain from voting in respect of the resolutions at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote on the resolutions at the SGM was 5,343,690,000 Shares. The Independent Shareholders (in person or by proxy) holding an aggregate of 975,712,653 Shares were present at the SGM.

* *For identification purposes only*

Save as disclosed above, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolutions at the SGM; (ii) there were no Shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules; and (iii) no Shareholder was required to abstain from voting at the SGM under the Listing Rules. There was no restriction on any Shareholders casting votes on the resolutions at the SGM.

The poll results in respect of the resolutions put to the vote at the SGM were as follows:

Ordinary Resolutions ^(Note)	Number of Shares (Approximate percentage)	
	For	Against
THAT:		
(a) the Second Further Supplemental Agreement dated 26 August 2021 and the Third Further Supplemental Agreement dated 1 September 2021 amending the Second Further Supplemental Agreement entered into between Asiaciti Investment Limited and Mr. Li Yuguo, and the transactions contemplated thereunder and the execution thereof be and are hereby ratified, confirmed and approved; and	975,250,004 (99.95%)	462,649 (0.05%)
(b) each of the Directors be and is hereby authorised to do all such acts and things and sign, ratify and execute all such documents and take all such steps as the Director in his/her discretion may consider necessary, appropriate, desirable and expedient to implement, give effect to or in connection with the Second Further Supplemental Agreement and the Third Further Supplemental Agreement and any of the transactions contemplated thereunder and to agree to such variations, amendments or waivers as are, in his/their opinion, in the interests of the Company and its shareholders.		

Note: The full text of the ordinary resolutions was set out in the SGM Notice.

As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Asia Resources Holdings Limited
Liu Yan Chee James
Executive Director

Hong Kong, 18 November 2021

As at the date of this announcement, the Board consists of three executive directors, Mr. Li Yuguo, Mr. Liu Yan Chee James and Ms. Guo Yumei; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.