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Asia Resources Holdings Limited

亞洲資源控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Asia Resources Holdings Limited (the “**Company**”) dated 23 August 2023 (the “**Announcement**”) regarding a major transaction in relation to the acquisition of two Target Companies involving the issue of Consideration Shares by the Company under specific mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Agreements, (ii) the competent person’s report, (iii) the valuation reports, (iv) a notice convening the SGM and (v) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 12 September 2023.

As additional time is required for the preparation of the relevant reports and information to be incorporated into the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 12 October 2023.

By Order of the Board
Asia Resources Holdings Limited
Li Yuguo
Chairman

Hong Kong, 12 September 2023

As at the date of this announcement, the Board consists of three executive directors, Mr. Li Yuguo, Mr. Liu Yan Chee James and Mr. Li Xiaoming; two non-executive directors, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and three independent non-executive directors, Mr. Ba Junyu, Mr. Zhu Xueyi and Mr. Wong Chung Man.

* *For identification purpose only*