

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Zhong Jia Guo Xin Holdings Company Limited

中加國信控股股份有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

SUPPLEMENTAL ANNOUNCEMENT VERY SUBSTANTIAL ACQUISITION IN RELATION TO ACQUISITION OF REFUND PROPERTIES

Reference is made to the announcement of Zhong Jia Guo Xin Holdings Company Limited, the (“**Company**”) dated 6 December 2024 regarding the very substantial acquisition in relation to, among others, acquisition of refund properties (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise specified herein.

According to the Announcement, the acceptance of Refund Properties without publication of an announcement by the Company was due to the result of the misinterpretation by the management of the Company on the Listing Rules implications of the acceptance of the Refund Package. Therefore, the Company will (i) prepare an internal memorandum and briefing to the Directors and management of the Company and its subsidiaries and remind them of the potential compliance issues involved in similar types of incidents (“**Preparing Memo**”), (ii) provide trainings to the Directors and relevant management of the Company on Listing Rules compliance with focus on Chapter 14 of the Listing Rules (“**Providing Training**”) and (iii) engage legal advisors to formulate measures to ensure early identification of potential transaction involving acquisition of assets and provide ongoing advice to the Company on the Listing Rules compliance in respect of the same (“**Engaging Legal Advisors**”) (collectively, the “**Remedial Measures**”). The Remedial Measures will be done on or before 31 March 2025.

The Company would like to provide the supplemental information on the Remedial Measures as follows:

Remedial Measures	Company update
i) Preparing Memo	The Company has issued an internal memorandum to the directors and management of the Company and its subsidiaries highlighting the notifiable transaction requirements under Chapter 14 of the Listing Rules and the connected transaction requirements under Chapter 14A of the Listing Rules on 28 March 2025. They must be strictly complied with the Listing Rules and they shall be duly careful of any transaction which is not in the ordinary and usual course of its business, and may constitute potential notifiable transaction.
ii) Providing Training	The Company has provided trainings to the Directors and relevant management of the Company on Listing Rules compliance with focus on Chapter 14 and Chapter 14A of the Listing Rules and “Corporate Governance Guide for Boards and Directors” on 31 March 2025. The training aims to enhance relevant personnel’s understanding of regulatory requirement and ensure the Company complies with regulatory standards. The Training was delivered by a responsible officer of Silverbricks Securities Company Limited, a licensed corporation registered under SFO to carry out Type 1 (dealing in securities), Type 2 (dealing in futures) and Type 6 (advising on corporate finance) regulated activities.

Remedial Measures

Company update

- iii) Engaging Legal Advisors The Company has engaged legal advisor advising on the measures to ensure early identification of potential transaction and has established an internal mechanism, including
- i) on-going training to to the directors and senior management of the Company on Listing Rules,
 - ii) prompt reporting of compliance concerns to the board,
 - iii) periodic written confirmation requires directors and senior management of the Company and its subsidiaries to confirm in writing whether they are aware of any such transactions and consult legal advise if necessary,
 - iv) board review and approval prior to transactions, and
 - v) early notification for compliance preparations that directors and senior management should notify the board as early as possible, and always before (not after) proceeding with any potential transaction.

The Company has also engaged the legal advisor providing ongoing advice to the Company on the Listing Rules compliance in respect of Chapter 14 and Chapter 14A of the Listing Rules.

The Board shall further implement necessary enhancements to ensure the Company's strong commitment to high-level compliance and governance if and when appropriate.

By Order of the Board
Zhong Jia Guo Xin Holdings Company Limited
Ouyang Yanling
Chairman

Hong Kong, 10 April 2025

As at the date of this announcement, the Board consists of five executive directors, Ms. Ouyang Yanling, Mr. Li Yuguo, Mr. Liu Yan Chee James, Mr. Li Xiaoming and Mr. Chan Wai Fung; three non-executive directors, Mr. Chen Dong Yao, Mr. Yang Xiaoqiang and Mr. Huang Yilin; and four independent non-executive directors, Mr. Ba Junyu, Dr. Liang Jinxiang, Mr. Wong Sung and Mr. Xu Xingge.